**Prospectus**

**Wednesday, January 13, 2016**

**DOREEN POWER GENERATIONS AND SYSTEMS LIMITED**

Registered Office: Walsow Tower, 21 Kazl Nazrul Islam Avenue, Dhaka-1000, Bangladesh. Email: info@doreenpower.com, Web: www.doreenpower.com

Corporate Office: 192/A Eastern road (3rd Floor), Lane-1, New DOHS, Mohakhali, Dhaka-1226, Phone: +88-02-9886765, Fax: +88-02-9867948

Public offering of 20,000,000 ordinary shares of Tk. 10/- at an issue price of Tk. 29/- each, including a premium of Tk. 19/- per share totaling to Tk. 580,000,000

**Opening Date for Subscription:** 08 February, 2016

**Closing Date for Subscription (Cut-off-date):** 16 February, 2016

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### Alliance Financial Services Limited

Rahman Chamber (3rd Floor) 17-13 Jatia Road, Dhaka-1000.

Tel: +88-02-9851498, 9915489. Fax: +88-02-9851467. E-mail: info@afsl.com. Web: www.afsl.com

### ICB Capital Management Limited

Green City Edge (5th & 6th Floor), Biswa Monipur, Dhaka-1000.

PLS Investments Limited

Paramount Heights (13th Floor)

65/11 Box Gulver Road Para Pahal, Dhaka-1000.

GSP Investments Limited

1 Paribag, Mymensingh Road, Dhaka-1000.

One Bank Limited

HRC Bhaban, 46 Kawran Bazar C/A, Dhaka-1213.

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**NAME AND ADDRESS OF THE AUDITOR**

**Auditor:** Mr. William Smith (ICB-8, ICB Finanace House, P.O. Box 7, Dhaka-1000; Phone: +88-02-8889472; Fax: +88-02-8889473)

**Available copies of Prospectus**

Prospectuses of Doreen Power Generations and Systems Limited may be obtained from the issuing Company, issue managers, Name & Address:

**Information about the Company**

Doreen Power Generations and Systems Limited (Doreen), was incorporated on 28th August, 2007 as a private limited company with the name of "Doreen International Limited". Doreen converted into a Public Limited Company on 11th December, 2010 and the name of the Company was changed into "Doreen Power Generations and Systems Limited".

Doreen is a leading manufacturer of plastic water pipes and fittings. The company is one of the largest exporters of plastic pipes in Bangladesh.

Doreen is a vertically integrated company, producing each & every component of plastic pipes and fittings. Doreen has the reputation of being a high-quality producer of plastic pipes, fittings and valves.

**Nature of Business**

The principal activity of the Company is manufacturing and selling plastic water pipes and fittings. The company is engaged in the business of manufacturing and selling plastic pipes and fittings.

**Use of IPO Proceeds and Utilization Plan**

The company intends to use the proceeds of the IPO for the following purposes:

1. **Project Implementation**
   - **Project Implementation**: Approximately Tk. 2,900,000
2. **Building Construction**
   - **Building Construction**: Approximately Tk. 800,000
3. **Water Treatment Equipment**: Approximately Tk. 2,500,000
4. **Building Renovation & Others construction**
   - **Building Renovation & Others construction**: Approximately Tk. 500,000
5. **R&D Activities**: Approximately Tk. 700,000

**Directors' Involvement with Other Listed Companies**

The company has not been involved with any other listed companies.

**IPO Application Process**

Applicants can apply for the IPO for a minimum of Tk. 10,000 and in multiples of Tk. 10,000 for a maximum of Tk. 10,000.

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**Credit Rating Status**

**Issue Date of Prospectus:** 1st January, 2016

The issue shall be placed in "A" category.

**Special Note**

Please read the entire document carefully before investing in the IPO.

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**Closing Date for Subscription (Cut-off-date):** 16 February, 2016

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**Underwriters**

I. **ICB Capital Management Limited**

Green City Edge (5th & 6th Floor), Biswa Monipur, Dhaka-1000.

**PLS Investments Limited**

Paramount Heights (13th Floor)

65/11 Box Gulver Road Para Pahal, Dhaka-1000.

**GSP Investments Limited**

1 Paribag, Mymensingh Road, Dhaka-1000.

**One Bank Limited**

HRC Bhaban, 46 Kawran Bazar C/A, Dhaka-1213.

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**Availability of Prospectus**

The prospectus of Doreen Power Generations and Systems Limited may be obtained from the issuing Company, issue managers, auditors, and proposed underwriters.

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**Short Bio-data of the Directors**

**Directors' Involvement with Other Listed Companies**

The company has not been involved with any other listed companies.

**IPO Application Process**

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